



SPRATTON HALL

Educational Visits Policy and Procedure

September 2023

EDUCATIONAL VISITS POLICY AND PROCEDURE

Title: Educational Visits Policy and Procedure	Responsible: SJC / MGW
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Spratton Hall has an Educational Visits Coordinator, Mr Markus Wilson, who is a member of the SMT. The EVC liaises with trip leaders, coordinates risk assessments and oversees documentation.

1. THE VALUE AND PURPOSE OF SCHOOL VISITS AND VENTURES

A great deal of attention is paid to the quality and effectiveness of the learning opportunities offered to children and young people and the strategies used to promote best practice. Attempts to enhance learning or provide realistic situations to use and apply knowledge, skills and understanding are at the forefront of good practice. Learning in its broadest sense, frequently turns to the exciting and stimulating environments that are provided outdoors.

This may be just outside and beyond the classroom or group based, through journeying far and wide. Where these opportunities are well planned and structured, the values have been shown to be clear.

All pupils at Spratton Hall have the opportunity to:-

- Use and apply their knowledge and understanding outdoors, in a different and often more stimulating environment.
- Focus on specific environments, from geography trails to problem solving and team challenges, to develop their organisational, team working, survival and leadership skills.
- Develop an awareness and understanding of environmental and sustainability issues, through fieldwork studies.
- Raise their awareness and understanding of the wider safety issues through opportunities to become involved in risk assessment and risk management.
- Learn new skills.
- Reinforce existing skills and knowledge by putting theory into practice and through interaction with others.
- Enjoy the experience and learn from it.

2. THE AIMS AND OBJECTIVES OF LEARNING ACROSS AND BEYOND THE CURRICULUM

2.1 DEVELOPING KEY SKILLS

- Using and applying knowledge, skills and understanding in different, realistic and exciting contexts.
- Developing the ability to work co-operatively.

- Developing the ability to communicate successfully.
- Showing initiative and a positive attitude.
- Showing greater independence, moving towards self-reliance.
- Becoming increasingly risk aware and increasing understanding and independent action.

2.2 RAISING ACHIEVEMENT BY BOOSTING SELF-ESTEEM AND MOTIVATION

- Raising self-esteem through successful participation and enjoyment.
- Developing a positive attitude to learning.
- Helping demonstrate strengths and understanding of limitations.
- Encouraging responsibility.
- Improving behaviour.
- Addressing disaffection.

2.3 DEVELOPING SOCIAL EDUCATION AND CITIZENSHIP

- The ability to work with others, accept and support them, building relationships.
- Learning to tolerate others and respect their views – understanding equal opportunities.
- Learning to accept the consequences of their own actions.
- Learning to defend their own point of view.
- Encouraging a commitment to voluntary service.
- Exploring attitudes and values they will carry into adult life.

2.4 PROMOTING EDUCATION FOR SUSTAINABLE DEVELOPMENT

- An appreciation of the natural world as a source of interest and challenge.
- A concern for living things.
- An understanding of the need for interdependence between people and the environment.
- Recognition of the effect of present actions on the future.
- An increasing ability to access evidence and make personal decisions.

2.5 PROMOTING HEALTH AND FITNESS AND A POSITIVE USE OF LEISURE

- Developing a positive attitude to physical activities and a health lifestyle.
- Developing and experiencing physical fitness and well-being.
- Achieving success in physical activities.
- Developing self-respect and self-discipline and the ability to cope with adversity.

3. UNDERSTANDING THE RISKS

Serious accidents during educational visits and adventurous activities are rare as they take place in controlled and safe environments. However, when school visits or ventures do go wrong, they hit the media headlines, going straight to the top of national and local

coverage, whilst similar and far more frequent incidents in other contexts do not. It is necessary, therefore, to have a realistic and balanced view. The key roles and responsibilities of Spratton Hall, the Head Master, the Senior Management Team, the Educational Visits Coordinator (EVC), Group Leaders and support staff/helpers, when taking children on out of school activities are set out in this policy. We have a duty to ensure that:

- We make our children more risk aware and able to manage themselves.
- Parents and others with that responsibility are:-
- made fully aware of the risks involved in educational visits and adventurous activities.
- shown how these risks are managed.
- informed of what strategies are to be put in place to make them manageable.
- Once this information is in place, parents are able to make an informed decision about giving their consent.

Explanation and parental consent does not remove the responsibilities of the School and Principals under health and safety law, as the corporate parent.

4. EQUAL OPPORTUNITIES AND INCLUSION

Everyone concerned needs to ensure that every effort is made to include all children. The challenge is to make these activities available and accessible in some form to all who wish to participate or are required to take part. This would be irrespective of their special educational or medical need, disability, ethnic origin, gender, sex or religion.

It needs to be remembered that this must be done whilst maintaining the safety of all those concerned, the integrity of the activity and the ability to manage the visit or venture. These are significant factors to be managed, which may over-ride other considerations.

5. ESTABLISHING THE EDUCATIONAL VALUE OF ALL VISITS, VENTURES AND ACTIVITIES

All activities organised through Spratton Hall are expected to have a clear educational value. It is important that this is identified and understood by everyone concerned, in order that:

- High expectations are to be set and codes of behaviour agreed.
- Roles and responsibilities are to be clearly identified and determined.
- Appropriate strategies are used to realise the aims.
- Parents and others are fully informed of the nature of the venture.

The Head Master, EVC, The Senior Management Team and Group Leaders must each, in their own way, satisfy themselves that the appropriate strategies are in place to make them happen. At an appropriate stage, aims, objectives and expectations should be shared with the group. Without such a focus, the key elements of the venture and its full

potential are unlikely to be realised. The more positively they are thought through and planned for, the more successful the outcomes.

6. HEALTH AND SAFETY REGULATIONS

Everyone involved in working with children is aware of the importance of health and safety. Quite simply, nobody would want any harm to come to anyone involved in an educational visit, off-site venture or adventurous activity.

The position is not complicated. Whilst the school and Head Master have particular responsibilities, it is a responsibility shared by everyone within the school.

The Health and Safety at Work etc Act 1974 and the Management of Health and Safety at Work Regulations, 1999 set out responsibilities. Legislation is enforced by the Health and Safety Executive.

Each trip leader, where the trip is being run or overseen by an external provider (for example – Conkers Activity Centre or Outward Bound), must check information provided by the external providers is up to date, relevant and accurate. This includes safety standards and liability insurance. For each of these trips, the EVC will ascertain from the trip leader that these checks have been carried out.

If the external activity provider does not have a 'Council for Learning Outside the Classroom' Quality Badge, then the trip leader will check that the organisation has appropriate insurance, meets legal requirements, has health and safety and emergency policies, has risk assessments and control measures, their use of vehicles, staff competence, safeguarding policies, accommodation, any sub-contracting arrangements they have, and that they have a licence where needed.

On a trip involving an activity such as caving, climbing, trekking, skiing or water sports, we check the provider holds a licence as required by the Adventure Activities Licensing Regulations 2004.

All trip leaders are required to take our Crisis Management & Emergency Action Plan document on the trip.

7. INDIVIDUAL RESPONSIBILITIES FOR VISITS

7.1 THE EDUCATIONAL VISITS CO-ORDINATOR (EVC)

Spratton Hall has an Educational Visits Coordinator, Mr Markus Wilson, who is a member of the SMT. The EVC liaises with trip leaders, coordinates risk assessments and oversees documentation.

This is the key role for ensuring that the management of visits and ventures meets the regulations and conforms to the school's health and safety policy.

This management process needs to be in conjunction with a clear picture of expectations and standards that can be achieved by making the most of the positive learning opportunities presented. Any delegation of responsibilities must be done with a clear rationale, derived from a good knowledge of the people concerned; the visits and activities; the aims and objectives; and the risk assessments required.

7.2 THE GROUP LEADER

This is the person with overall responsibility for the administration, programme, supervision and conduct of the venture. They are therefore an important part of the health and safety and good practice support system, and should both understand their own responsibilities and those of the other people in the process who contribute to their support, success and confidence.

7.3 MEMBERS OF THE GROUP WITH SPECIFIC RESPONSIBILITIES

These people will assist the Group Leader in all their tasks and activities and will need to demonstrate person specific, pastoral, technical and management expertise.

The list of responsibilities and competencies for the members of the group will need to be supplemented according to circumstances.

7.4 RESPONSIBILITIES OF THE CHILDREN

- It is essential that all groups are made as aware and active in the process of managing the visit or venture as they can be.
- Procedures, group and supervision strategies must be explained and understood.
- Individual and group responsibilities need to be clear, as well as the rewards and sanctions for ensuring they are kept to.
- A Code of Conduct, negotiated and agreed in an acceptable way, is a key component of educational visits e.g. communication, behaviour, dress, group supervision and “down time”.
- It may be necessary to have individual behaviour contracts with some young people, signed by themselves and their parents.
- Everyone should be as risk aware as is realistic.

Any children whose behaviour may be considered to be a danger to themselves or to the group may be stopped from going on the visit.

The curricular aims of the visit for these pupils should be fulfilled in other ways wherever possible.

8. APPROVAL SYSTEMS

The Head Master is responsible for approving all visits or ventures that take place. Before approval is given, information is gained from the Centres/Providers of the activities to ensure that health and safety, risk assessment and operating procedures are

in place. Centres/Providers will be checked for their appropriateness, their leader's qualifications and basic operating procedures. These checks will be carried out annually where repeat visits are planned.

9. SCHOOL TRIPS INSURANCE

The School Trips Insurance Policy automatically covers children taking part in school trips. The school's insurance must be checked to ensure cover is in place if the trip involves any potentially hazardous activities.

The school carries public liability insurance, which covers trips Worldwide. In the event of a trip being action-related, additional medical cover may be needed.

Any new bookings, domestic or international may require adequate financial protection to account for any issues pertaining to COVID.19.

10. RISK ASSESSMENT AND RISK MANAGEMENT

REQUIREMENTS

Educational visits are no longer treated separately from other aspects of health and safety. The DfE advice seeks to make it easier for schools to take pupils on trips, removing paperwork and taking steps to reduce teachers' fears of legal action and stating that it is rare for teachers to be prosecuted under criminal law with regard to accidents involving children. There is no requirement to have an Educational Visits Coordinator (EVC). Schools should remain mindful of any requirements set by their insurers when planning educational visits.

"Working in the outdoors" encompasses many activities, from using the local environment as an 'outdoor classroom' through to taking part in recognised 'hazardous' activities. What they all have in common is to use an exciting and stimulating environment to promote learning and personal development. However, if personal development and increasing self-reliance are to be achieved, then we must properly assess, prepare for and manage any significant hazards in these environments and the risks they present.

The process of risk assessment involves the EVC together with the Group Leader and his team in:-

- Looking for and at the hazards involved.
- Identifying and assessing the risks.
- Deciding what control measures need to be put in place to eliminate or minimise the risk.
- Recording the findings.
- During the COVID-19 pandemic, assessing what measures have been put in place by venues/providers to account for changes in Government guidelines towards COVID-19.

The risk assessments (required only in exceptional circumstances, i.e. for canoeing, sailing and mountaineering and only if the Group leader is taking the activity) are carried out before the visit, during and after the visit to ensure that the assessment is still relevant.

A database of this documentation is compiled by the Group Leader to ensure that everyone learns and shares the information gained from visits and ventures.

11. SUPERVISION

Supervision is a key element in the success of any venture. It will determine not only the health and safety of the children and their leaders, but also the quality of the overall experience, enabling learning to take place as well as allowing all those concerned to enjoy the experience and derive satisfaction from it.

Good supervision requires everyone involved knowing what strategies are to be used and what their roles and responsibilities are, as well as having a clear picture of the expectations placed upon them. It is a team effort and shared responsibility, based on small manageable tasks and relationships building into a larger successful system and partnership.

The ratio of competent adults to children for trips is determined by the risk assessment carried out by the Group Leader and EVC.

EQUAL OPPORTUNITIES AND INCLUSION

The school ensures that every effort is made to include all children in all activities. We strive to make these activities available and accessible in some form to all who wish to participate or are required to take part, irrespective of their special educational or medical needs, ethnic origin, sex, gender or religion. The needs of the child will, however, be balanced against maintaining the safety of the group as a whole.

12. COMMUNICATING WITH PARENTS OR PERSONS WITH PARENTAL RESPONSIBILITY

Communication with parents will be clear, as full as required and interactive, so that questions can be asked and queries answered.

Parents' consent to a visit or venture should be based on a good understanding of the purposes, nature and programme for a visit or venture.

Parents should be kept informed of any off-site activity (simply defined as outside the school or school gates).

13. CHILD PROTECTION

All children have the right to be protected from harm. An educational visit, off-site and residential activities, provide a stimulating learning, environmental and, in many cases a different and more relaxed or interactive environment.

The School is committed to ensuring that:-

- Child protection procedures are initiated.
- Ensuring clear lines of communication and effective liaison between staff managing and supervising this work.
- Ensuring clear lines of communication and effective liaison between all agencies responsible for the safety and welfare of children.
- Enabling children to understand their rights and recognise and deal with unsafe situations.
- Implementing the policy and procedures of the School's Safeguarding.

14. FIRST AID

The school's Health and Safety Policy ensures that, as far as possible, the school is an accident-free environment. The same standards apply to off-site, including all forms of visit and ventures. The provision of a first-aider does not prevent accidents, but it is an important part of the control measures that follow risk assessment.

The school provides adequate and appropriate equipment, facilities and personnel at its locations to enable employees, pupils and visitors to be given first aid.

Decisions about the deployment of first aiders on visits and ventures are based on risk assessments, which consider:

- The hazards in any environment and the risks they present.
- Any generic policies in place.
- The group and its needs (including medical)
- The leaders and activities to be undertaken
- The transport arrangements.
- The remoteness of any location and the ability to summon support.
- What first aid qualifications and experience are available at the trip providers locations/centres.
- The history of any incidents or accidents in similar contexts.
- Cover is proportional to the risk, rather than to group numbers or similar criteria.

15. RECORDING AND REPORTING INCIDENTS AND ACCIDENTS

Accidents to children, leaders and volunteers will be recorded or reported in accordance with the established procedures. All accidents and emergencies will be recorded, no matter how minor.

Any serious injuries must not only be recorded but also reported to the person nominated as RIDDOR (Reporting of Injuries, Diseases and Dangerous Occurrences Regulations 1995). This person will be Matron for pupils and The Bursar for all staff and visitors. The types of injuries that must follow these procedures are:

- Fractures, other than to fingers, thumbs or toes
- Dislocation of the shoulder, hip, knee or spine
- Loss of sight (temporary or permanent)
- Chemical or hot metal burn to the eye or any penetrating injury to the eye
- Injury or illness resulting from an electric shock or electrical burn leading to unconsciousness or requiring resuscitation or admittance to hospital for more than 24 hours
- Any other injury leading to hypothermia, heat-induced illness or unconsciousness or requiring resuscitation or requiring admittance to hospital for more than 24 hours.
- In the case of a serious injury, the parents and the Head of School will be informed as soon as possible.

16. TRANSPORT

Please see the 'School Transport' Section in the 'Supervision of Pupils while staff are on Duty Policy'.

17. RATIOS

Spratton Hall School requires all educational visits and residentials to be staffed by school appointed supervisors. Educational visits and residentials will be staffed by a ratio system as recommended by DfE Guidance (Health and Safety on educational visits – November 2018) and by guidance set out by 'The Outdoor Education Advisers Panel' (OEAP) who are recommended by the DfE when considering all education trips and visits. As stated by OEAP and the DfE: 'Staffing ratios are a risk management issue and should be determined through the process of risk assessment' and 'it is not possible to set down definite staff / participant ratios for a particular age, group or activity' (4.3b Ratios and Effective Supervision, National Guidance OEAP, April 2023). However, guidance documents from the Department for Education and Skills (the predecessor to the DfE) suggests the following adult to pupil ratios for day trips:

- 1:6 for school years 1 to 3
- 1:10/15 for school years 4 to 6
- 1:15/20 for school years 7 onwards

The same guidance documents suggest that overnight residentials should be staffed by a minimum ratio of 1:10 but that this should be supported by an effective risk assessment.

It is the policy of Spratton Hall School to always overstaff educational trips and visits where possible alongside a thorough risk assessment. In situations where overstaffing is not possible, and in the absence of definitive guidance from the DfE regarding ratios, Spratton Hall will always send the staff matching the ratios above, determined by DfES Guidance, alongside a thorough risk assessment. In circumstances where additional pupil risk is identified, Spratton Hall will provide additional staff to increase the ratio or provide specific support for individual pupils seen as 'at risk'.